

SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, DC 20549

FORM 8-K/A  
AMENDMENT NO. 1

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

DATE OF REPORT (DATE OF EARLIEST EVENT REPORTED) - FEBRUARY 16, 1996

MINNESOTA POWER & LIGHT COMPANY

A Minnesota Corporation  
Commission File No. 1-3548  
IRS Employer Identification No. 41-0418150  
30 West Superior Street  
Duluth, Minnesota 55802  
Telephone - (218) 722-2641

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS

This Amendment No. 1 to Minnesota Power & Light Company's (Company) Current Report on Form 8-K dated February 16, 1996 is being filed to restate the Company's financial data schedule for the year ended December 31, 1995. The Company's 1996 Annual Report to Shareholders reflected a reclassification made on the Company's Consolidated Statement of Cash Flows to exclude income from equity investments - net of dividends received from operating activities. This Amendment No. 1 includes only the restated financial data schedule. The following tag has been restated:

[CASH-FLOW-OPERATIONS]	113,203
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EXHIBITS

27 - Financial Data Schedule

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Minnesota Power & Light Company

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(Registrant)

September 16, 1997

D.G. Gartzke

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D.G. Gartzke  
Senior Vice President - Finance  
and Chief Financial Officer

EXHIBIT INDEX

Exhibit 27 - Financial Data Schedule

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THIS SCHEDULE CONTAINS SUMMARY FINANCIAL INFORMATION EXTRACTED FROM MINNESOTA POWER'S CONSOLIDATED BALANCE SHEET, STATEMENT OF INCOME, AND STATEMENT OF CASH FLOW FOR THE PERIOD ENDED DECEMBER 31, 1995, AND IS QUALIFIED IN ITS ENTIRETY BY REFERENCE TO SUCH FINANCIAL STATEMENTS.

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YEAR	DEC-31-1995	JAN-01-1995	DEC-31-1995
			PER-BOOK
	1,123,659		
	324,992		
	251,965		
	113,668		
		133,341	
		1,947,625	
			377,684
		0	
		276,241	
584,072			
		0	
			48,547
		639,548	
		96,218	
		0	
	0		
	9,743		
		0	
		0	
			0
	499,644		
1,947,625			
	672,917		
		1,155	
	566,060		
	614,101		
	63,012		
		7,044	
112,746			
	48,041		
			64,705
	3,200		
61,505			
	57,910		
	42,602		
	113,203		
			2.16
			2.16